



Helpful Hints

Thank you for volunteering to assist the students at *JA BizTown*. Your role is critical in enabling the day to run smoothly. Please read and use the helpful hints listed below as you work with this business. **At any point, if you have any questions or concerns, please hang the sign with a red question mark outside your business and a *JA BizTown* staff member will assist you.**

1. The CFO should first print a \$5.00 check to Distribution Depot for supplies, then enter the employee information and print payroll check for both Pay Period 1 and Pay Period 2 before the Opening Town Meeting.
2. The File Clerk will go to Distribution Depot with the \$5.00 check from the CFO to purchase supplies.
3. During business start-up, a *JA BizTown* staff member will work with Tellers, CEO and CFO to teach them how to use the computers. Students should wait for this instruction before beginning to use the computers.
4. During Start-Up Time, business CEOs will bring their **Loan Applications** and **Promissory Notes** to the Bank CEO. The business CEOs should return immediately to work, and not wait for the papers to be signed.
5. Business CFO's will bring business deposits to the bank. Either the CEO or the CFO can accept business deposits. Tellers cannot accept business deposits.
6. If there is only one Savings Officer, a volunteer must work with him/her to facilitate the savings process. One person can accept the \$1.50 and place a checkmark on the Registration Sheet as each citizen opens an account. The other person can stamp each citizen's checkbook with "Opened Savings Account." If there are two Savings Officers, check to be certain that they are handling these responsibilities correctly before lending your assistance somewhere else.
7. At the beginning of each break, the Bank is very busy. If available, please help check the following for each customer before sending them to a Teller:
 - a. Customer has endorsed the back of his/her paycheck.
 - b. Deposit ticket is filled out correctly. No more than \$2.00 cash can be taken out of a paycheck per break. Customers should have the deposit ticket torn out of their checkbook.
 - c. Account number is in the upper left hand corner of the deposit ticket.
 - d. Checkbook register in the checkbook is prepared correctly with the **Net Deposit** amount from the deposit ticket written in two places - the Transaction Column and the Balance Column.



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8. The Tellers must immediately enter all personal deposits into the computers. Not more than \$2.00 cash per break may be given to a customer. Tellers, going on break, must stand in line with other customers to make their deposits.
9. Later in the day, the Bank CEO will become extremely busy entering business deposits. Please see that the CFO or a volunteer assists the CEO to stay on top of these deposits. It is important to the individual businesses that their deposits be entered into the Bank computers.
10. Business checks and business deposit tickets are not to be filed in the storage slots with personal deposit tickets and personal checks. The Bank CEO will file them in the slots provided at his/her desk.
11. Students are required to open a savings account for \$1.50 during their first break.
12. At the end of the day, be certain that all student Simulation Folders and Volunteer Manuals remain in the business.
13. **Be sure you and the students use dry erase markers on any laminated sheets!**

Have a great day!



Facilitator Directions

START-UP TIME - 45 minutes

Start-Up Time lasts a total of 45 minutes. This Start-Up time involves:

- **First 10-15 minutes is uninterrupted time for Staff Meeting #1.** This meeting allows time for the discussion listed below and time for students to read their own Job Simulation binders.
- At the conclusion of this uninterrupted time, the National Anthem signals that those students whose jobs take them out into JA BizTown may begin to perform their tasks.
- All employees remain in their business to continue with Start-Up tasks unless their job requires them to leave.
- At the conclusion of the 45 minutes, and JA BizTown staff member will request all employees to come to the green carpet for the Opening Town Meeting.

Staff Meeting #1

Gather your employees around you. Spend about 10 minutes to complete the following:

Introduce yourself and meet the business employees.

Ask the CEO to hand out each employee's name tag (if applicable) and personal checkbook, which are located in the BizPrep Envelope they brought from school.

Ask students to introduce themselves and state their job title. Using the Break Schedule found on the bulletin board in your business, write each student's name in the correct space and inform him or her of their break period (A, B, or C).

Assist students in preparation of their checkbooks for the first trip to the Bank:

Ask students to open their checkbooks. Review their deposit ticket, \$1.50 check payable to the Bank for their savings account, and the entries written in the check register. There is no money in their account until they actually deposit the paycheck.

The first deposit ticket should show their net pay (see chart below) and up to \$2.00 in cash back. The amount of the net deposit (net pay minus cash back) should be written on the first line of their check register.



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Use this chart to confirm each employee's net pay:

Job Title	Gross Pay	Net Pay
CEO	\$9.00	\$8.82
CFO	\$8.50	\$8.33
File Clerk/Teller/ Savings Officer	\$8.00	\$7.84

If these steps have not been completed at school, help the students complete these tasks now. (Refer to the "Check It Out" Poster in your business).

Advise employees that when it is time for their first break, they will need to deposit their paycheck and receive any cash back before going to lunch.

Ask the employees to get their Job Simulation binder and begin reading the information to become familiar with their job responsibilities.

Have the CFO begin working as soon as possible. Check with the CFO to be sure he/she has printed a \$5.00 check to Distribution Depot for business supplies and has begun entering the employee names and payroll information into the computer. Payroll checks for Pay Period #1 and Pay Period #2 should be printed and signed before the Opening Town Meeting.

All employees should begin working, but remind them that they may not leave the business until after the National Anthem.

Opening Town Meeting

JA BizTown staff will instruct students to come to the green carpet for this meeting. Please remind students to be seated quickly and quietly.

Break Rotation #1

Students are divided into three groups and will rotate to take breaks. While one group is on break, the other two groups are to continue working. Remind students to check in with their boss (the CEO) before leaving for break or work-related duties. Also, remind students going to break that they must go to the Bank to deposit their paychecks, open their savings accounts and eat lunch, before doing other activities. JA BizTown staff will announce the beginning and ending of each break period.



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Staff Meeting #2

(10 minutes at the conclusion of Break Rotation #1)

Have the students meet with you in a group and bring their checkbooks and pencils. Please use the entire 10 minutes and these pointers to ensure you complete all necessary tasks.

Prepare for the second and final break:

Ask students to open their checkbooks and complete a new deposit ticket. (Be sure each student has not asked for more than \$2.00 in cash. Be sure students enter the net deposit, which is the bottom number on the deposit ticket, in their checkbook register. Have them add to get a new balance. Refer to the "Check It Out" poster in your business.)

Check each employee's check register to make sure he/she has opened their savings account. Any checks he/she wrote while on break should also be entered and subtracted from their balance.

Remind employees that this is their last chance to go shopping. Remind them to spend their money wisely...but to be sure to spend it since they can't take it with them. Be sure each employee knows how much money they have available.

If time allows, discuss the day so far by asking the following questions:

- Are we courteous to all of our customers?
- Are we doing a good job of keeping the bank neat and clean?
- Are we entering citizen and business deposits correctly into the computer?
- Is each one of us doing our job?

Break Rotation #2

Students are divided into three groups and will rotate to take breaks. While one group is at break, the other two groups are to continue working. Remind students to check in with their boss (the CEO) before leaving for break or work-related duties. Also remind students going to break that they must go to the Bank to deposit their paychecks before going shopping.

Businesses are officially closed when the Group C break is over.



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Closing Staff Meeting and Clean-Up (20 minutes)

Have the students bring their checkbooks to again meet with you in a group. Remember, this is the final business staff meeting of the day. The time allotted for this Closing Staff Meeting and Clean-up period is 20 minutes. All business activity is over and it is time to reflect on the day.

Reflection

- Review with the students what they felt went well and what they believe they could have done better as a business team.
- Ask the students to share some of the things that they learned today, both as part of the business team and individually.
- Ask the students to name some of the challenges they had today and what solutions they found successful.

Clean-Up - Have all employees do the following:

- Put all materials and supplies back in the original location.
- Neatly fold all uniforms and place them on top of the filing cabinet.
- Check to make sure all student Job Simulation binders and the Volunteer Manual are returned.
- Do not turn off the computers.
- Teachers may be interested in taking completed business paperwork back to school for follow-up, especially student checkbooks. Collect these items and place them back in the BizPrep Envelope and give it to a teacher.

Money Collection

- Collect all JA BizTown coins, dollar bills and any other JA BizTown re-usable student materials from students. Give them to a JA BizTown staff member when he/she comes to collect them.

Closing Town Meeting

Have students wait in their business until the announcement for the Closing Town Meeting. JA BizTown staff will instruct students to sit on the green carpet for this meeting. Please remind the students to be seated quickly and quietly.

Dismissal

School personnel will dismiss the students at the end of the day.

Thank you for your assistance today! We couldn't have managed without you!!!